

How to: Submit a payment request using SmartyGrants

Early Childhood Teaching Scholarship Programs | Updated 2/10/24

Introduction

You will use the <u>SmartyGrants</u> platform to submit payment requests for the duration of your scholarship, using a **Milestone and Practical Payment form**. You will also use this platform to upload documentation, including supporting evidence and an electronic funds transfer form.

You will only be able to edit and submit your Milestone and Practical Payment form in SmartyGrants for a limited time during each payment request round. This means whilst you may be able to view your form upon log in, typically you will only be able to fill this out during certain windows between February, July and November. The Scholarships Team will notify you by email when the form is available to edit, and when the submission function will close.

Due to the high volume of payment requests, extensions or late submissions are not permitted.

Additional support can be found at the end of this document.

Confirm you are eligible to receive a payment

Before submitting a payment request form via SmartyGrants, ensure that you have first checked if you are eligible to receive a payment.

Initial Payments

If you have not received your Initial Payment, you may be eligible to receive this if you are enrolled past census date in an approved course.

If you have not received your Initial Payment, you will also not have a **Funding Notice**. Your Funding Notice is generated once you provide full academic history and proof of enrolment past census date and is sent at the same time as your Initial Payment.

Eligible scholars in the 2022-23 and 2023-24 cohorts can apply for **Practical Unit Support Payments** at the same time as their Initial Payment, or when applying for Milestone Payments.

Scholars can request up to two Practical Unit Support Payments and must provide proof they are enrolled in the relevant units after their award date.

Milestone Payments

To confirm you're eligible for a Milestone Payment, refer to your Funding Notice and current academic transcript. Funding Notices are emailed to scholars, and outlines your total scholarship award, credits needed for each payment milestone, and the payment due at each milestone.

To be eligible, your transcript must show that you have accumulated the required credit points to match the milestone or practical payment you wish to receive, as stated in your Funding Notice.

An Unofficial Transcript is adequate for Milestone and Practical Unit Support Payments, with the exception of 100% Milestone Payments. For 100% Milestone Payments, a full Official Academic transcript is required.

SmartyGrants form submission tips

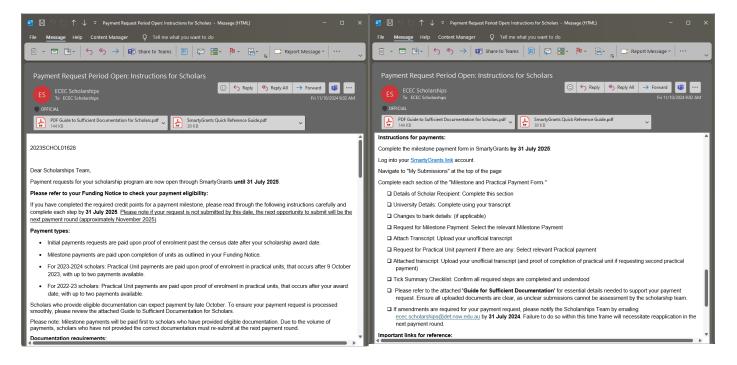
- Your session in Smarty Grants expires every 10-15 minutes. It is important to save your progress as you go.
- You can save your progress at any time and resume your submission later.
- Please name your files using your full name and scholarship ID. For example, 'Transcript ECEC Scholarships 2023SCHOL01628'.
- Supported files are PDF, JPG AND PNG files under 25MB.
- Scholars can combine multiple files to a PDF if needed and upload as one document.
- File uploads may take time. Navigating away from the form during an upload may cancel the upload.
- Once you press SUBMIT, your payment request form closes and cannot be automatically edited or updated. Please ensure your request, including attachments, is complete and accurate before submitting.

Submitting a payment request

Step 1 - Open Smarty Grants using the link sent to you via email

When the payment request period opens all scholars will receive an email notifying them. The email will include a link to SmartyGrants. The link to log-in to your SmartyGrants account differs depending on the year your scholarship was awarded.

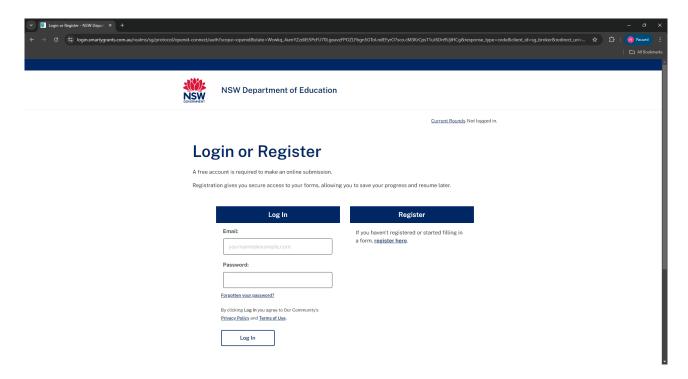
For scholars awarded in 2023 or after please use this link: <u>SmartyGrants link</u> For scholars awarded prior to 2023 please use this link: <u>SmartyGrants Link</u>



Step 2 - Log in to your SmartyGrants account

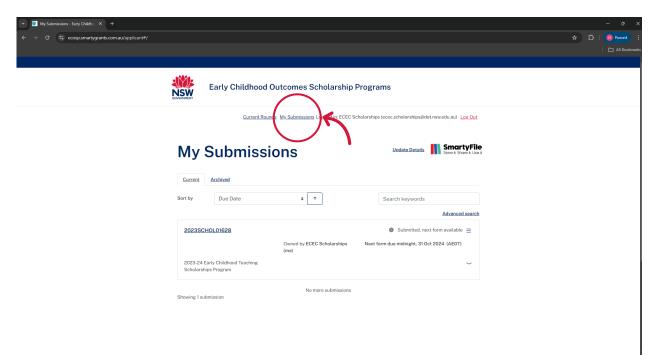
You must log-in using the same email address and password that was registered when you applied for your scholarship.

For assistance with logging in, **contact SmartyGrants support** or refer to the SmartyGrants support links under the **Additional support** section of this document.

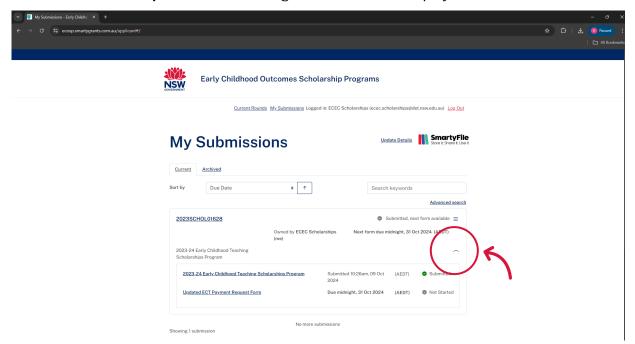


Step 3 - Open your Milestone and Practical Payment form

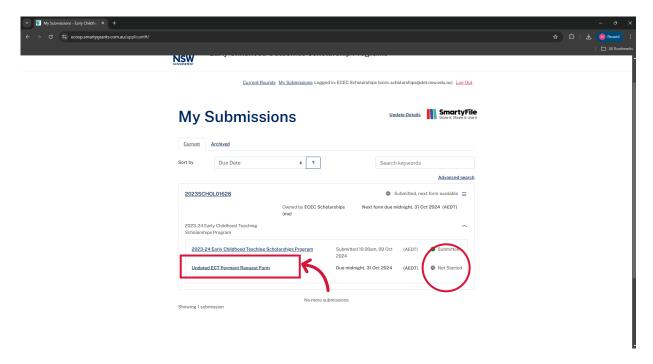
- Click on My Submissions.
- If you can't see any forms, confirm you are using the **correct link for your cohort** and **email address** to log-in to SmartyGrants. Also confirm that the payment request period is open.



• Click on the **Expand** button on the right of the screen to display all forms.



- Select the open/available Milestone and Practical Payment form displayed.
- Once your payment request form is submitted it can't be edited. If you need to change the
 details of your form, confirm that the payment request period is still open, and contact the
 Scholarships Team for support reopening the form.

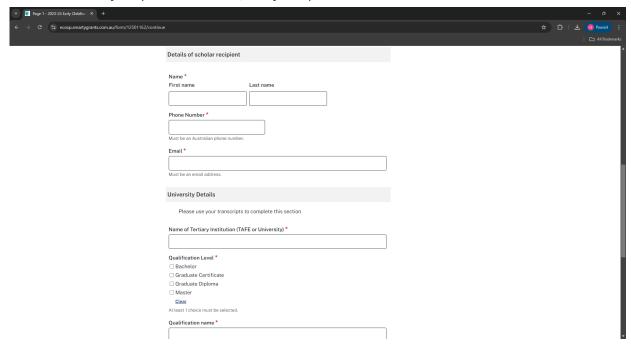


Step 4 - Complete the Payment request section of the form

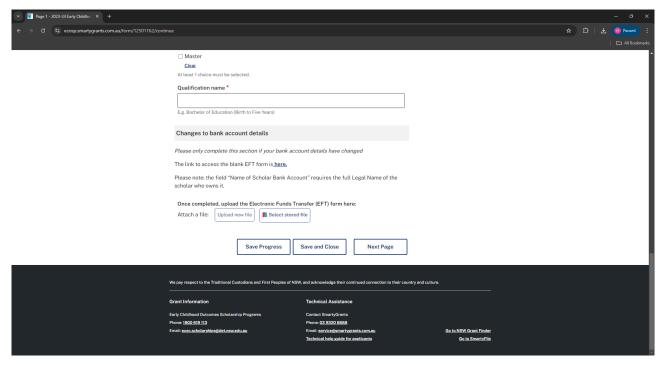
• Confirm the form shows your correct Scholarship ID and note the information at the top of the form.



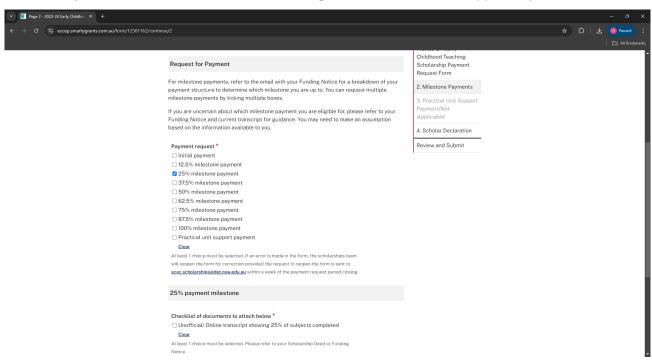
• Confirm your personal details, and your qualification details.



• If your bank account details have changed, complete and upload the EFT form. If your details have not changed, there is no need to complete this again.

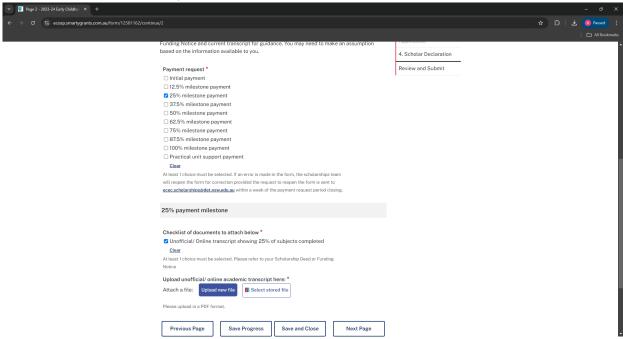


- Tick the relevant milestone(s) you have reached and are requesting payment for (reference your Funding Notice to guide you), including any practical units. You can select more than one payment type.
- Only 2022-23 and 2023-24 scholars are eligible for Practical Unit Support Payments.



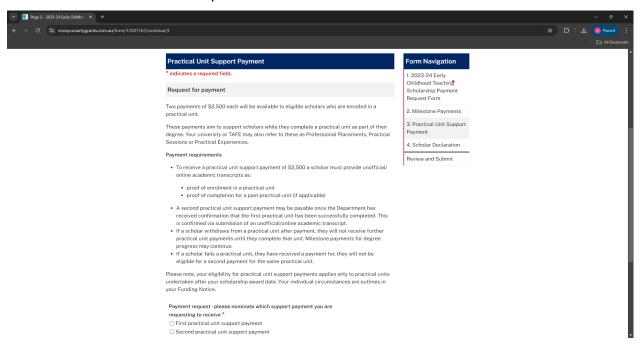
Step 5 – Attach files to provide supporting evidence for relevant milestones

- Scroll down to the payment type(s) you ticked in the previous step.
- Tick the Unofficial/Online transcript box to indicate your intention to attach supporting evidence.
- Click on **Choose Files** or **Browse...**, depending on your browser option and select the file you wish to attach, and upload.

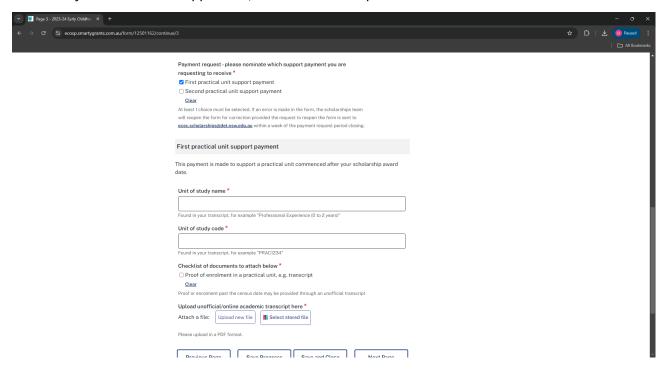


Step 6 – (Optional – only applicable to 2022-23 and 2023-24 Early Childhood Teaching scholars) If you indicated you are requesting a practical unit support payment, confirm the details required

- Press the Next Page button to complete the practical unit support payment section.
- · Confirm the information provided.

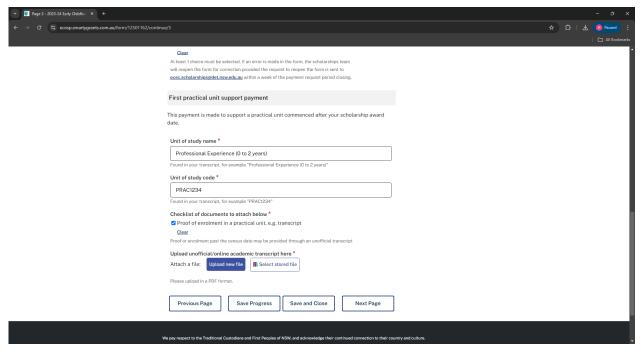


- Tick First and/or Second practical unit support payment if applicable, or tick Not Applicable.
- If you selected a first and/or second practical unit support payment, continue to the next step.
- If you selected Not Applicable, scroll down to Step 7.



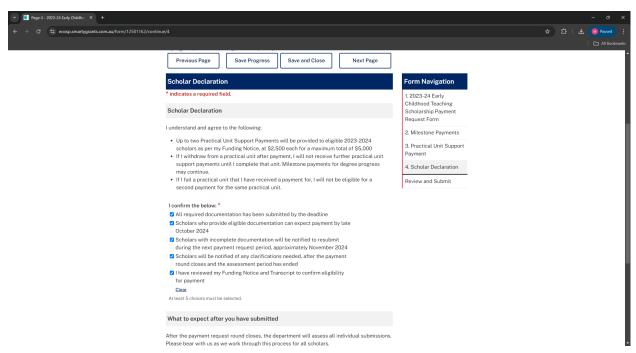
Step 7 – (Optional – only applicable to 2022-23 and 2023-24 Early Childhood Teaching scholars) Confirm the details of the practical unit(s) and attach supporting evidence

- Enter the practical unit of study name and code, as displayed on your transcript. Your transcript must clearly display either enrolled prac or a completed prac.
- Tick the Proof of enrolment in a practical unit box to indicate your intention to attach supporting evidence.



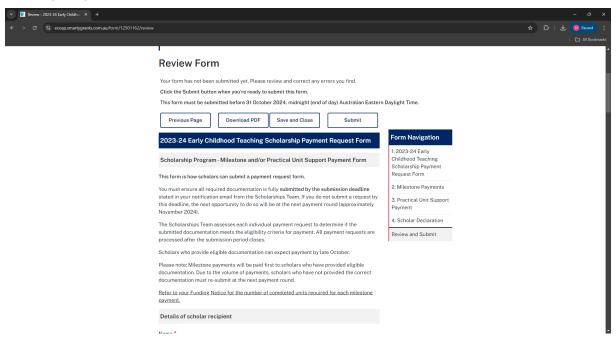
- Click on **Choose Files** or **Browse...**, depending on your browser option and select the file you wish to attach, and upload. It will display as a link.
- Click Next Page to proceed to the **Scholar Declaration**.

Step 8 – Complete the scholar declaration and confirm the information provided, including any projected timeframes



Step 9-Check your form for completeness before submitting

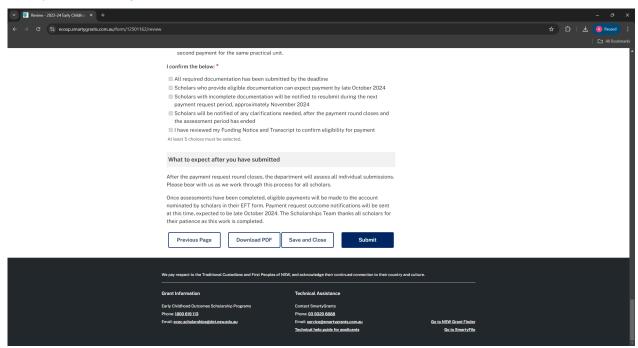
 Review your form to ensure you have completed all required fields and uploaded evidence where prompted.



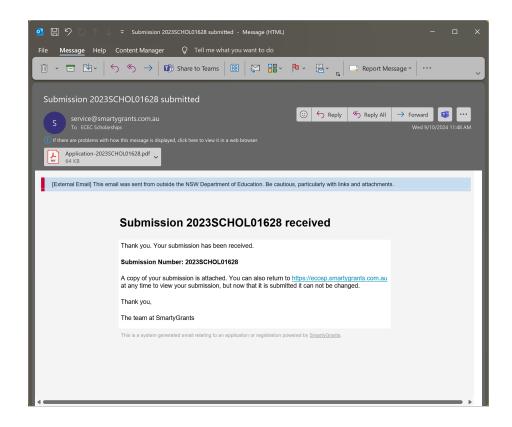
- Where indicated, attach a valid, legible Unofficial Transcript, or an Official Transcript if you are claiming a 100% milestone payment.
- To be valid, a transcript must display:
 - o Your full name
 - o University or TAFE name on an official letterhead
 - Document date
 - Degree/qualification name or code
 - When the subjects were completed and session
 - All subject codes
 - o All subject credit points
 - All subject results
 - Any recognised prior learning/advanced standing
 - Completion and enrolment status
- If applicable, for a practical unit support payment, your transcript needs to provide proof of enrolment in a practical unit that occurs after your scholarship award date. Your university or TAFE may refer to this unit as a professional placement, practical session or practical experience.
- You can submit more than one document to satisfy the above criteria.
- Refer to the <u>Payment Request Evidence Guide</u> to view an example of a valid transcript and confirm your transcript displays all of the essential information.

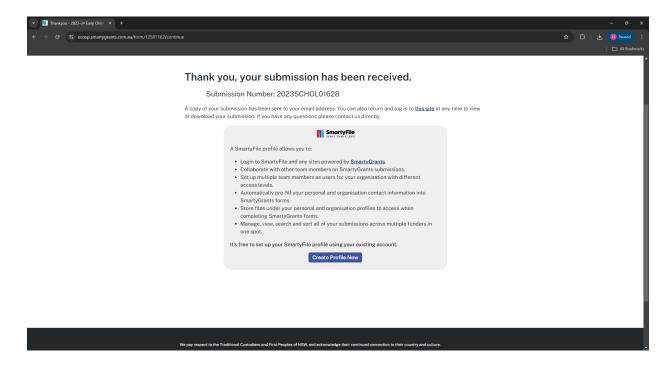
Important: uploading insufficient evidence will deem you ineligible to receive a payment this round and you will have to wait until the next payment request round to submit a new request.

Step 10-Submit your form



- After carefully reviewing your form, click Submit.
- After submitting your form, a confirmation like the one shown below will be displayed.
- You will also receive an email from SmartyGrants confirming your form has been successfully submitted.





Additional support

For SmartyGrants access or technical assistance:

• Visit: SmartyGrants Help Guide for Applicants

Visit: SmartyGrants Applicant FAQs

Phone: +61 3 9320 6888

Email: <u>service@smartygrants.com.au</u>

For payment request process assistance:

- Visit: Early Childhood Teaching Scholarships Program Information for 2023-2024 scholarship recipients
- Email: ecec.scholarships@education.nsw.edu.au

Resources:

- Payment Request Evidence Guide
- Glossary of Terms
- How to: Submit a payment request guide
- How to: Submit a payment request recording